

Exhibit B

Dorf Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AMYRIS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-11131 (TMH)

(Jointly Administered)

**DECLARATION OF MICHAEL S. DORF IN SUPPORT OF THE DEBTORS’
APPLICATION FOR ENTRY OF AN ORDER (A) AUTHORIZING
THE EMPLOYMENT AND RETENTION OF SHEARMAN & STERLING LLP
AS SPECIAL COUNSEL EFFECTIVE AS OF THE
PETITION DATE AND (B) GRANTING RELATED RELIEF**

Pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Michael S. Dorf declares as follows:

1. I am a partner of the firm Shearman & Sterling LLP (“Shearman & Sterling” or the “Firm”), with offices at 535 Mission Street, 25th Floor, San Francisco, California 94105. This Declaration is submitted in support of the *Debtors’ Application for Entry of an Order (A) Authorizing the Employment and Retention of Shearman & Sterling LLP as Special Counsel Effective as of the Petition Date and (B) Granting Related Relief* (the “Application”).²

2. To my knowledge, neither I, the Firm, nor any members of the Firm, insofar as I have been able to ascertain, has any connection with the above-captioned debtors and debtors in possession (the “Debtors”), the Potential Parties in Interest (as defined below), or their respective attorneys except as set forth herein and as described in the Application.

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

3. To my knowledge, Shearman & Sterling does not represent or hold any interest adverse to the Debtors or their estates with respect to the matters on which it is to be engaged.

4. During the one-year period prior to the commencement of these Chapter 11 Cases, Shearman & Sterling has received \$969,441.71, consisting of \$936,095.20 of professional fees and \$33,346.51 of reimbursed expenses,³ from the Debtors for professional fees and expenses incurred prior to the Petition Date. None of these payments were received in the 90 days immediately preceding the Petition Date. The Debtors do not have an advance retainer with Shearman & Sterling, nor was any such advance retainer in place during the 90 days immediately preceding the Petition Date. As of the Petition Date, the Debtors owed Shearman & Sterling an amount of \$1,263,611.94 for services invoiced, consisting of \$1,222,951.20 of unpaid professional fees and \$40,660.74 of unpaid expenses, plus an additional approximately \$36,000 for professional fees and expenses incurred prior to the Petition Date that was not invoiced prior to the Petition Date.

Shearman & Sterling Disclosure Procedures

5. In preparing this Declaration, I used a set of procedures developed by Shearman & Sterling to ensure compliance with the requirements of the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) regarding the retention of professionals by a debtor under the Bankruptcy Code, and to identify any connections to parties interest for purposes of disclosure consistent with Rule 2014(a). In addition to the process laid out below, it is important to note that Shearman & Sterling employs a full-time team of in-house attorneys whose primary responsibility is to review conflicts reports and identify potential conflicts. Relying upon a dedicated team to provide the initial review not only adds an additional level of expertise to the

³ Approximately AU\$31,767.31 and £5,115.68 of the reimbursed expenses related to local counsel fees that Shearman & Sterling paid to Australian and United Kingdom counsel upon receipt.

process, but it also removes the inherent risks that can arise whenever the requesting attorney is the sole decision maker regarding the presence or absence of a potential conflict.

6. As part of the conflict review, Shearman & Sterling undertook the following actions to identify the parties relevant to this Declaration and to ascertain Shearman & Sterling's connection to such parties:

a. Shearman & Sterling obtained from the Debtors and/or its representatives the names of individuals and entities that may be parties in interest in these Chapter 11 Cases ("Potential Parties in Interest"), with such parties being listed on **Schedule 1** annexed hereto.

b. Shearman & Sterling compared the Potential Parties in Interest to the names that Shearman & Sterling has compiled into a master client database from its conflict clearance and billing records, comprising all open matters and any matters closed within the last five years (the "Client Database"). The Client Database includes the name of each current or former client and their respective known affiliates, the names of the parties who are or were related or adverse to such current or former client in connection with the matters in which Shearman & Sterling was engaged, and the names of the Shearman & Sterling partners who are or were responsible for current or former matters for such client.

c. Any matches between the Client Database and the Potential Parties in Interest were identified on a list (the "Client List"), together with the names of the respective Shearman & Sterling partners responsible for current or former matters for the entities on the Client List.

d. I then reviewed, or caused an attorney under my supervision to review, the Client List and deleted obvious name coincidences and individuals or entities that were adverse to Shearman & Sterling in both this matter and the matters referenced on the Client List. The remaining client connections with regard to which Shearman & Sterling represents or represented the client were compiled for purposes of this Declaration.

e. In addition, a general inquiry to all Shearman & Sterling attorneys was sent by electronic mail to determine whether any such individual or immediate family member: (i) holds any claim against the Debtors, or any equity interest in the Debtors; (ii) has any relationship to the United States Trustee or any person employed in the office of the United States Trustee; or (iii) has any relationship to any United States Bankruptcy Judge for the District of Delaware.

Shearman & Sterling's Connections with Interested Parties

7. I have reviewed, or caused an attorney under my supervision to review, the Client List and have determined that Shearman & Sterling does not hold or represent an interest that is adverse to the Debtors or their estates for the matters in which the Firm will be engaged.

8. Shearman & Sterling is a large law firm with more than 700 attorneys spanning across the globe. Consequently, Shearman & Sterling may have “connections” with many of the attorneys and other professionals involved in these Chapter 11 Cases. Shearman & Sterling may have referred matters to professionals involved in these Chapter 11 Cases and it may have been referred to matters by such parties. In connection with matters wholly unrelated to these Chapter 11 Cases, Shearman & Sterling has worked, currently does work, and intends in the future to continue working both with and against most—if not all—of the professional service firms involved in these Chapter 11 Cases.

9. As part of its practice, Shearman & Sterling appears in cases, proceedings, and transactions involving many different attorneys, accountants, financial consultants, real estate consultants, and investment bankers, some of which may represent Potential Parties in Interest in these Chapter 11 Cases. In certain instances, such professionals may be direct clients of Shearman & Sterling. In addition, Shearman & Sterling in the past has appeared, and currently appears, in matters in which Shearman & Sterling represents the same entity, a related entity, or an entity adverse to those represented by other professionals that the Debtors seek to retain in connection with these Chapter 11 Cases. Shearman & Sterling does not presently, has not in the past, and will not in the future, represent any entity other than the Debtors in connection with these Chapter 11 Cases, and Shearman & Sterling does not have any relationship with any such entity that would be adverse to the Debtors or its estates with respect to the matters that Shearman & Sterling will be engaged for.

10. Similarly, Shearman & Sterling does not include Potential Parties in Interest in the list below if the firm's only connection is that a current Shearman & Sterling attorney represented that entity while at a former law firm. However, to the best of Shearman & Sterling's knowledge, any such representations would have been unrelated to these Debtors.

11. After searching the names provided by the Debtors, Shearman & Sterling has identified the client connections disclosed below. The connections are categorized as follows: (a) Potential Parties in Interest (or their affiliates) that Shearman & Sterling currently represents, and may in the future represent, in matters wholly unrelated to these Chapter 11 Cases; and (b) Potential Parties in Interest who either are former clients, or whose affiliates are former clients, that Shearman & Sterling has represented in the past five years in matters wholly unrelated to these Chapter 11 Cases.

12. Current Clients or Affiliate of Current Client: In addition to the Debtors, Shearman & Sterling currently represents, and may in the future represent, in matters wholly unrelated to these Chapter 11 Cases the parties listed below (as well as certain affiliates of such parties):

- Barclays
- HSBC
- JP Morgan SE
- JPMorgan Chase Bank, N.A.
- US Bank N.A.
- Stretto
- Bank of the West
- Cowen & Company LLC
- Deloitte Tax LLP
- Duff & Phelps LLC
- Oppenheimer & Co. Inc.
- Deloitte Consulting, LLP

- Gibson Dunn & Crutcher LLP
- US Environmental Protection Agency
- Christine Green (board member of pro bono client West Side Campaign Against Hunger)
- ACI Florida Power & Light
- ConEdison
- Ankura

a) Former Clients: Shearman & Sterling has represented in the past in matters wholly unrelated to these Chapter 11 Cases the following Potential Parties in Interest or affiliates thereof, which it may represent in the future:

- Paul Hastings
- Agilent Technologies
- Cigna HealthCare
- DSM Nutritional Products Ltd
- Rakuten Advertising
- Linde Gas & Equipment Inc.
- D.E. Shaw Valence Portfolios, L.L.C.
- Lazard Asset Management LLC

13. I am not related or connected to and, to the best of my knowledge, no other professional of Shearman & Sterling who will work on this engagement is related or connected to, any United States Bankruptcy Judge for the District of Delaware or any employee in the Office of the United States Trustee for the District of Delaware.

14. Shearman & Sterling and certain of its partners, counsel, and associates may have in the past represented, may currently represent, and likely in the future will represent stockholders and creditors of the Debtors and other parties of interest in connection with matters unrelated to the Debtors and these Chapter 11 Cases. At this time, Shearman & Sterling is not aware of such

representations except as noted above. If the Firm identifies any further such representations, the Firm shall make further disclosures as may be appropriate at that time.

15. The Firm intends to apply to the Court for allowance of compensation and reimbursement of expenses in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the guidelines promulgated by the United States Trustee, and pursuant to any additional procedures that may be established by the Court in these Chapter 11 Cases. Shearman & Sterling's fees for professional services are based upon its hourly rates, which are periodically adjusted. Shearman & Sterling has informed the Debtors that its rates are consistent with similar representations including sell-side merger and acquisition engagements and special-situations engagements. The Firm's current range of standard hourly rates are reflected in the chart below:⁴

Category	Hourly Rate
Partners	\$1,460–\$2,130
Counsel	\$1,425–\$1,665
Associates	\$775–\$1,415
Legal Assistants/Specialists	\$375–\$535

16. The hourly rates set forth above are subject to periodic adjustments to reflect market conditions. Other attorneys and paralegals may from time to time serve the Debtors in connection with the matters herein described and other matters as they arise. These rates are the Firm's standard hourly rates for work of this nature. These rates are set at a level designed to compensate

⁴ As do its peer firms, Shearman & Sterling increases the hourly billing rate of attorneys and paraprofessionals in the form of "step increases" in the ordinary course of business. These step increases do not constitute "rate increases" (as the terms are used in the United States Trustee's *Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Proposed Order, Shearman & Sterling will provide reasonable notice to the Debtors, the United States Trustee, and the Creditors Committee before implementing any periodic rate increases (other than step increases for individual timekeepers).

the Firm fairly for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. It is the Firm's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, facsimile charges, mail and express mail charges, special or hand delivery charges, document retrieval, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the Firm to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. The Firm will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to the Firm's other clients.

17. No promises have been received by the Firm or by any partner, counsel, or associate thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code. The Firm has no agreement with any other entity to share with such entity any compensation received by the Firm in connection with these Chapter 11 Cases, except among the partners, counsel, and associates of the Firm.

18. Shearman & Sterling provides the following responses to the questions set forth in Part D of the *Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013)⁵:

⁵ The U.S. Trustee Guidelines acknowledge that "the Guidelines do not supersede local rules, court orders, or other controlling authority." While Shearman & Sterling intends to work cooperatively with the U.S. Trustee to address requests for information and any concerns that may have led to the adoption of the U.S. Trustee Guidelines, neither the filing of this declaration, nor anything contained herein, is intended to be an admission by Shearman & Sterling that the Firm is required to comply with the U.S. Trustee Guidelines. Shearman & Sterling reserves all rights with respect to the application of the U.S. Trustee Guidelines to any application for employment or compensation.

Question:	Answer:	Further explanation:
Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?	No.	The billing arrangements in this matter are customary for similar matters both in and outside of bankruptcy, including sell-side mergers and acquisitions engagements; the Firm does not charge different rates for clients in bankruptcy. The Firm adjusts its rates periodically, and occasionally tailors the billing arrangement to the specifics of the matter and client, taking into account a variety of changing factors. Billing arrangements can vary the terms of advance deposits, alternative fee arrangements, busted deal discounts and premiums, blended rates or fee discounts to specific clients or specific matters in varying degrees. Special deviations from the Firm's standard rates are generally negotiated on a matter-by-matter basis, and are generally applicable in connection with ongoing client relationships. Deviations from the Firm's standard rates in matters involving sell-side mergers and acquisitions engagements where the ongoing client relationship is not expected to continue following conclusion of the matter form the exception, rather than the rule.
Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?	No.	N/A

Question:	Answer:	Further explanation:
If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and reasons for the difference.	.	Our billing rates in this matter incorporate the annual adjustments to our rates that took effect at the beginning of 2023. For matters in the preceding twelve months, the Firm utilized a discounted rate structure with the client that was negotiated in light of Shearman & Sterling's long-term ongoing relationship with the client and did not require an advance deposit from the Client. The Firm continues to not require an advance deposit, but the rates on these new matters are not discounted and instead reflect the current rate structures that the Firm is generally applying to new and comparable matters involving sell-side mergers and acquisitions engagements where the ongoing client relationship is not expected to continue following conclusion of the matter.
Has your client approved your respective budget and staffing plan, and, if so, for what budget period?	Yes.	Shearman & Sterling's anticipated budget is reflected in any Budget with respect to the Debtors' debtor in possession financing. The Debtors and Shearman & Sterling reserve all rights to seek approval of the Debtors' professional fees.

19. The foregoing constitutes the statement of Shearman & Sterling pursuant to sections 327(e), 329, and 504 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1.

20. By reason of the foregoing, I believe that Shearman & Sterling is eligible for employment and retention by the Debtor pursuant to section 327(e) of the Bankruptcy Code, the applicable Bankruptcy Rules and the Local Rules.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: September 8, 2023

SHEARMAN & STERLING LLP

/s/ Michael S. Dorf

Michael S. Dorf

*Proposed Special Counsel to the Debtors
and Debtors in Possession*

SCHEDULE 1

Potential Parties in Interest

NAME	TYPE
Foris,Ventures,LLC	5% or More Equity Holders
Chief Judge Laurie Selber Silverstein	Bankruptcy Judges
Judge Ashely M. Chan	Bankruptcy Judges
Judge Brendan L. Shannon	Bankruptcy Judges
Judge Craig T. Goldblatt	Bankruptcy Judges
Judge J. Kate Stickles	Bankruptcy Judges
Judge John T. Dorsey	Bankruptcy Judges
Judge Karen B. Owens	Bankruptcy Judges
Judge Mary F. Walrath	Bankruptcy Judges
Judge Thomas M. Horan	Bankruptcy Judges
Fenwick & West LLP	Bankruptcy Professionals
Goodwin Procter LLP	Bankruptcy Professionals
Latham & Watkins	Bankruptcy Professionals
Pachulski Stang Ziehl & Jones LLP	Bankruptcy Professionals
Paul Hastings	Bankruptcy Professionals
Blank Rome	Bankruptcy Professionals
PwC	Bankruptcy Professionals
Stretto	Bankruptcy Professionals
Klee Tuchin Bogdanoff & Stern LLP	Bankruptcy Professionals
Bank of the West	Banks
Barclays	Banks
HSBC	Banks
J.P. Morgan SE	Banks
JPMorgan Chase Bank, N.A.	Banks
US Bank	Banks
U.S. Bank National Association, as Trustee for Convertible Notes	Bondholders - Indenture Trustee
AB Technologies LLC	Debtor or Debtor affiliate
Accessbio LLC	Debtor or Debtor affiliate
AMF Low Carbon, LLC	Debtor or Debtor affiliate
Amyris Bio Products Portugal, Unipessoal, Lda	Debtor or Debtor affiliate
Amyris Biotecnologia do Brasil Ltda	Debtor or Debtor affiliate
Amyris Clean Beauty Latam	Debtor or Debtor affiliate
Amyris Clean Beauty, Inc.	Debtor or Debtor affiliate
Amyris Eco-Fab LLC	Debtor or Debtor affiliate
Amyris Europe Trading B.V.	Debtor or Debtor affiliate
Amyris Fermentacao de Performance Ltda	Debtor or Debtor affiliate
Amyris Fuels, LLC	Debtor or Debtor affiliate
Amyris Purificacao de Performance do Brasil Ltda	Debtor or Debtor affiliate
Amyris Realsweet, LLC	Debtor or Debtor affiliate
Amyris UK Trading Limited	Debtor or Debtor affiliate
Amyris, Inc.	Debtor or Debtor affiliate
Amyris-Olika, LLC	Debtor or Debtor affiliate
Aprinnova, LLC	Debtor or Debtor affiliate
Beauty Labs International Limited	Debtor or Debtor affiliate
Clean Beauty 4U LLC	Debtor or Debtor affiliate
Clean Beauty 4U Holdings, LLC	Debtor or Debtor affiliate
Clean Beauty Collaborative, Inc.	Debtor or Debtor affiliate
DIPA Co., LLC	Debtor or Debtor affiliate
Ecofab, LLC	Debtor or Debtor affiliate

Interfaces Industria e Comercio de Cosméticos Ltda	Debtor or Debtor affiliate
MG Empower Limited	Debtor or Debtor affiliate
Novvi LLC	Debtor or Debtor affiliate
Onda Beauty Inc.	Debtor or Debtor affiliate
Total Amyris Biosolutions BV	Debtor or Debtor affiliate
Upland 1 LLC	Debtor or Debtor affiliate
Ana Dutra	Director (current)
Frank Kung	Director (current)
Geoffrey Duyk	Director (current)
Jim McCann	Director (current)
John Doerr	Director (current)
Julie Washington	Director (current)
Lisa Qi	Director (current)
Philip Eykerman	Director (former)
Patrick Yang	Director (former)
Ryan Panchadsaram	Director (current)
Steven Mills	Director (current)
M Freddie Reiss	Director (current)
Alexander MS, Ralph C.	Director (former)
Arnold Ph.D., Frances Hamilton	Director (former)
bin Khalifa Al Thani, Sheikh Abdullah	Director (former)
Blanch Ph.D., Harvey W.	Director (former)
Bohlmann Ph.D., Jörg	Director (former)
Boisseau, Philippe	Director (former)
Chua Ph.D., Nam-Hai	Director (former)
de Castro Reinach Ph.D., Fernando	Director (former)
de Oliveira Diniz, Paulo Sergio	Director (former)
Fenical, William H.	Director (former)
Georgiadis, Mary Margaret-Hastings	Director (former)
Goppelsroeder, Christoph G.	Director (former)
Heathcock Ph.D., Clayton H.	Director (former)
Keasling Ph.D., Jay D.	Director (former)
Levinson, Arthur D.	Director (former)
Martin Ph.D., Vincent	Director (former)
Melo, John G.	Director (former)
Newman, Jack D.	Director (former)
Ostrach J.D., Michael S.	Director (former)
Pichette, Patrick	Director (former)
Piwnica LLM, Carole Callebaut	Director (former)
Reiling, Kinkead Kinkead	Director (former)
Renninger Ph.D., Neil	Director (former)
Soares Portela, Mario Neutel	Director (former)
Williams, R. Neil	Director (former)
ACE American Insurance Company	Insurance
Everest Indemnity Insurance Company	Insurance
Federal Insurance Company	Insurance
Hiscox	Insurance
TDC National Assurance Company	Insurance
Travelers	Insurance
Underwriters at Lloyd's London	Insurance
3700 Highway 421 Owner LLC	Landlords

Design District Development Pa	Landlords
Emerystation Triangle, LLC	Landlords
ES East, LLC	Landlords
Holis R&D Associates	Landlords
Oak Plaza Associates (DEL), LLC	Landlords
Palm Beach Holdings 3940, LLC	Landlords
Park Wynwood LLC	Landlords
Anesma Group, LLC	Lenders
Anjo Ventures, LLC	Lenders
DSM Finance B.V.	Lenders
Foris Ventures, LLC	Lenders
Perrara Ventures, LLC	Lenders
Lavvan, Inc.	Litigation
AO Representative Expense Fund, LLC,	Litigation
Austrade Inc.	Litigation
BaM Productions, Inc. v. Amyris Clean Beauty, Inc.	Litigation
Disruptional Ltd. and &Vest Beauty Labs LP v. Amyris, Inc.	Litigation
Ebates Performance Marketing Inc. dba Rakuten Rewards et al. v.	Litigation
IN RE AMYRIS, INC. Stockholder Derivative Litigation (Other Defendants: Melo, Doerr, Kung, Duyk, Mills and former D&Os)	Litigation
Jasmina Samardzic v. Amyris, Inc.	Litigation
Keith Jordan Bronsdon v. Amyris, Inc.	Litigation
Lavvan Inc. v. Amyris, Inc.	Litigation
Little Bear Studios v. Amyris Clean Beauty et al.	Litigation
Park Wynwood, LLC v. Amyris, Inc.	Litigation
PMG Worldwide LLC v. Amyris Clean Beauty, Inc	Litigation
Reid Architecture PLLC v. Amyris, Inc.	Litigation
Roth v. Foris Ventures, LLC et al.	Litigation
Strukmyer, LLC v. Amyris Clean Beauty, Inc.	Litigation
Velem LLC v. Amyris Clean Beauty, Inc.	Litigation
Wilkins Media, LLC, v. Amyris, Inc.	Litigation
Ziegelman et al. v. Amyris, Inc.	Litigation
Alvarez, Eduardo	Officer (current)
Dreyer CPA, Elizabeth E.	Officer (current)
Kieftenbeld, Hermanus	Officer (current)
Hughes, Anthony	Officer (former)
Kelsey, Nicole	Officer (former)
Melo, John G.	Officer (former)
Valiasek, Kathleen	Officer (former)
Accell Global Risk Solutions, Inc.	Ordinary Course Professionals
Accenture LLP	Ordinary Course Professionals
CFGH Holdings, LLC	Ordinary Course Professionals
Clark & Elbing LLP	Ordinary Course Professionals
Cowen & Company LLC	Ordinary Course Professionals
Deloitte Tax LLP	Ordinary Course Professionals
Duff & Phelps LLC	Ordinary Course Professionals
Global Retirement Partners, LLC	Ordinary Course Professionals
Hanson Bridgett LLP	Ordinary Course Professionals
Hulst & Handler LLP	Ordinary Course Professionals

Macias Gini & O'Connell LLP	Ordinary Course Professionals
Michael Herrinton	Ordinary Course Professionals
Oppenheimer & Co. Inc.	Ordinary Course Professionals
Shipman & Goodwin LLP	Ordinary Course Professionals
Squire Patton Boggs	Ordinary Course Professionals
Deloitte Consulting, LLP	Other Professionals
Fish & Richardson P.C.	Other Professionals
Gibson, Dunn & Crutcher LLP	Other Professionals
Macias Gini & O'Connell LLP	Other Professionals
Shearman & Sterling LLP	Other Professionals
US Environmental Protection Agency	Government/Regulatory Agencies
DEA	Government/Regulatory Agencies
Department of Agriculture	Government/Regulatory Agencies
EPA	Government/Regulatory Agencies
FDA	Government/Regulatory Agencies
Alabama Department of Revenue	Taxing Authorities
Brunswick County Revenue Dept.	Taxing Authorities
California Department of Tax	Taxing Authorities
City of Emeryville	Taxing Authorities
DC Treasurer	Taxing Authorities
Delaware Secretary of State	Taxing Authorities
HMRC Birmingham Stamp Office	Taxing Authorities
Internal Revenue Service Center	Taxing Authorities
NCDOR	Taxing Authorities
New York State Corporation Tax	Taxing Authorities
North Carolina Dept of Revenue	Taxing Authorities
North Carolina Secretary of State	Taxing Authorities
NYC Department of Finance	Taxing Authorities
Oklahoma Tax Commission - Franchise	Taxing Authorities
Pinheironeto Advogados	Taxing Authorities
State of California Franchise Tax Board	Taxing Authorities
State of New Jersey	Taxing Authorities
Texas Comptroller of Public Accts	Taxing Authorities
The Commonwealth of Massachusetts	Taxing Authorities
United States Small Business Admin	Taxing Authorities
United States Treasury	Taxing Authorities
Wyoming Department of Revenue	Taxing Authorities
ADL BIOPHARMA	Trade Vendors
Agilent Technologies Inc	Trade Vendors
Allog Transportes Internaciona	Trade Vendors
Allure Labs, Inc.	Trade Vendors
Avalara, Inc.	Trade Vendors
Berma LLC DBA NoGood	Trade Vendors
Bio Base Europe Pilot Plant	Trade Vendors
Capsum Inc.	Trade Vendors
CFGH Holdings, LLC	Trade Vendors
Cigna HealthCare	Trade Vendors
Colorado Quality Products, LLC	Trade Vendors
Cosmetix West	Trade Vendors
CPCneutek	Trade Vendors
DB Ventures Limited	Trade Vendors

DSM Nutritional Products Ltd	Trade Vendors
ECS Axxess Point LLC	Trade Vendors
Evonik Corporation	Trade Vendors
Facebook, Inc.	Trade Vendors
Folio3 Software Inc	Trade Vendors
Fusion Packaging, LLC	Trade Vendors
Global4PL Supply Chain Services	Trade Vendors
Hanft Ideas LLC	Trade Vendors
Hearst Magazine Media	Trade Vendors
JVN Entertainment INC	Trade Vendors
Little Bear Studios	Trade Vendors
Mass Construction Corporation	Trade Vendors
MuteSix, LLC	Trade Vendors
NB Ventures, Inc.	Trade Vendors
Nest-Filler USA	Trade Vendors
Outfront Media	Trade Vendors
PerkinElmer Informatics Inc.	Trade Vendors
Perpetua Labs, Inc.	Trade Vendors
Petty Cash Inc	Trade Vendors
Pinterest, Inc	Trade Vendors
PMG Worldwide, LLC	Trade Vendors
Quiet Logistics, Inc.	Trade Vendors
Rakuten Advertising	Trade Vendors
Renfield Manufacturing LLC	Trade Vendors
RR Donnelley & Sons Company	Trade Vendors
Sartorius Stedim North America	Trade Vendors
TargetCW	Trade Vendors
Todd Shemarya Artists, Inc.	Trade Vendors
Walmart Inc	Trade Vendors
Wiley Companies	Trade Vendors
Wisconsin BioProducts	Trade Vendors
World Wide Technology, LLC	Trade Vendors
Benjamin Hackman	U.S. Trustee Office
Christine Green	U.S. Trustee Office
Diane Giordano	U.S. Trustee Office
Dion Wynn	U.S. Trustee Office
Edith A. Serrano	U.S. Trustee Office
Hannah M. McCollum	U.S. Trustee Office
Holly Dice	U.S. Trustee Office
James R. O'Malley	U.S. Trustee Office
Jane Leamy	U.S. Trustee Office
Joseph Cudia	U.S. Trustee Office
Joseph McMahon	U.S. Trustee Office
Juliet Sarkessian	U.S. Trustee Office
Lauren Attix	U.S. Trustee Office
Linda Casey	U.S. Trustee Office
Linda Richenderfer	U.S. Trustee Office
Nyanquoi Jones	U.S. Trustee Office
Richard Schepacarter	U.S. Trustee Office
Rosa Sierra-Fox	U.S. Trustee Office
Shakima L. Dortch	U.S. Trustee Office

Timothy J. Fox, Jr.	U.S. Trustee Office
ACI FLORIDA POWER & LIGHT	Utilities
Advanced Chemical Transport Inc	Utilities
AT&T	Utilities
Brunswick County Public Utilities	Utilities
ConEdison	Utilities
Duke Energy	Utilities
East Bay Municipal Utility District	Utilities
GFL Environmental - Company	Utilities
M&M Sanitation Corporation	Utilities
NC Division of Waste Management	Utilities
Pacific Gas and Electric Company	Utilities
Piedmont Natural Gas	Utilities
Waste Management of Alameda County	Utilities
Waste Management of Alameda County	Utilities
Winters Bros Waste Systems	Utilities
U.S. Bank National Association, as Trustee for Convertible Notes	Top 30 Creditors
Palm beach Holdings 3940 LLC	Top 30 Creditors
Cosan US LLC	Top 30 Creditors
DB Ventures Ltd.	Top 30 Creditors
Epic W12 LLC	Top 30 Creditors
PMG Worldwide, LLC	Top 30 Creditors
Nikko Chemicals Co Ltd	Top 30 Creditors
Sartorius Stedim North America	Top 30 Creditors
Hearst Magazine Media	Top 30 Creditors
Wiley Companies	Top 30 Creditors
Park Wynwood, LLC	Top 30 Creditors
Allog Transportes Internaciona	Top 30 Creditors
Nest-Filler USA	Top 30 Creditors
ADL Biopharma	Top 30 Creditors
Cosmetix West	Top 30 Creditors
Evonik Corporation	Top 30 Creditors
Todd Shemarya Artists, Inc.	Top 30 Creditors
Allure Labs, Inc.	Top 30 Creditors
Shearman & Sterling LLP	Top 30 Creditors
Rakuten Advertising	Top 30 Creditors
ES East, LLC	Top 30 Creditors
Workday, Inc.	Top 30 Creditors
Nippon Surfactant Industries Co., Ltd (Nissa)	Top 30 Creditors
Gibson, Dunn & Crutcher LLP	Top 30 Creditors
Global4PL Supply Chain Services	Top 30 Creditors
Outfront Media	Top 30 Creditors
Northwest Comsmetics Labs	Top 30 Creditors
Muirisc, LLC	Lenders
Stewart Ward & Josephson LLP	Landlords
Shartsis Friese LLP	Landlords
Design District ERFRLC & RFR Holding LLC	Landlords
TriStar Capital LLC	Landlords
McDermott Will & Emery LLP	Landlords
Weisman, Brodie, Starr & Margolies, P.A.	Landlords

Olshan Frome Wolosky LLP	Landlords
Design District Development Partners LLC	Landlords
Colliers International	Landlords
Caliope Realty Associatees LLC	Landlords
Duane Ventures	Landlords
Chodosh Realty Services, Inc	Landlords
Flowing Water Creek, LLC	Landlords
CPI Hospitality LLC	Landlords
Epic W12 LLC	Landlords
Lachtman Cohen P.C	Landlords
Kaufman Friedman Plotnicki & Grun, LLP	Landlords
Crown Properties	Landlords
Larringa Sisters LLC	Landlords
Continental Real Estate Companies	Landlords
Goodwin Procter LLP	Lenders' Professionals
Troutman Pepper Hamilton Sanders LLP	Lenders' Professionals
Ankura	Bankruptcy Professionals
Phil Gund, Chief Restructuring Officer	Bankruptcy Professionals
White & Case LLP	Committee Professionals
Potter Anderson & Corroon LLP	Committee Professionals
Advanced Chemical Transport Inc	Utilities
AT&T Mobility LLC	Utilities
AT&T U-verse(SM)	Utilities
CloudWyze	Utilities
First Digital Communications, LLC	Utilities
Garratt-Callahan Company	Utilities
Linde Gas & Equipment Inc.	Utilities
Paxio Inc	Utilities
US Waste Industries, Inc.	Utilities
Verizon Wireless	Utilities
Deloitte Consulting, LLP	Ordinary Course Professionals
Fish & Richardson P.C.	Ordinary Course Professionals
Microsoft Corporation	Top 30 Creditors
Hollis R&D Associates	Top 30 Creditors
DSM USA	Top 30 Creditors
Braidwell Partners Master Fund LP	Ad Hoc Noteholder
Context Capital Management, LLC	Ad Hoc Noteholder
D. E. Shaw Valence Portfolios, L.L.C.	Ad Hoc Noteholder
DLD Asset Management	Ad Hoc Noteholder
Lazard Asset Management LLC	Ad Hoc Noteholder
Linden Advisors LP	Ad Hoc Noteholder
Silverback Asset Management, LLC	Ad Hoc Noteholder
Schottenfeld Management Corp.	Ad Hoc Noteholder
Wolverine Flagship Fund Trading Limited	Ad Hoc Noteholder